



FOR IMMEDIATE RELEASE

PRIVATE WEALTH ADVISOR COMPLETES TRAINING ON NEW RETIREMENT AND TAX LAWS AT EXCLUSIVE CONFERENCE WITH AMERICA'S IRA EXPERTS

Atlanta, GA: May 1, 2014

Atlanta, Georgia-May 1, 2014 – "IRAs are taking center stage (making up over 25% of total retirement savings nationwide)," Ed Slott expressed from his semi-annual Elite IRA Advisor GroupSM training program.

Christian G. Koch completed several days of advanced training with America's IRA Experts on April 24th and 25th, 2014 in Orlando, Florida, drilling deep into key areas that can impact tax planning and ensure clients and families can keep more of their retirement savings.

Recent updates covered included the *Bobrow* Tax Court case — which changed the rules for 60-day IRA rollovers and affects everyone with an IRA— and tax planning for 2014, along with a course on Social Security from a leading expert in the area, Elaine Floyd, Director of Retirement and Life Planning for Horsesmouth.

This group of close to 400 of the nation's top financial professionals heard in-depth information on the new estate and gift tax exemptions, planning with Health Savings Accounts and IRAs, and the most recent IRS cases and rulings.

"There's a new premium on advisors who can help people protect their savings and navigate the complex web of tax rules without increasing Uncle Sam's share.

We train these advisors in the specialized field of IRA distribution planning so their clients can keep more of their retirement savings in the family," Slott continued. "To consumers I hear from, these advisors are true retirement super heroes."

IRAs total roughly \$5.7 trillion in total retirement assets across the country. Christian Koch, CFP®, CPWA®, welcomes requests for more information about retirement distribution planning and is well versed in the subjects of the latest tax law updates and Congressional action and tax, IRA and retirement planning strategies.

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ABOUT ED SLOTT & COMPANY, LLC: Ed Slott and Company, LLC is the nation's leading provider of IRA training for financial advisors. Mr. Slott is the author of multiple best-selling books on retirement distribution planning. He is a nationally recognized IRA-distribution expert, a professional speaker, and the creator of several public television specials, including Ed Slott's Retirement Rescue!

ABOUT KAM South: KAM South, based in Atlanta, Georgia, is a private wealth management firm that focuses on investment management and retirement planning financial solutions. Mr. Koch holds the Certified Private Wealth Advisor ® certification, administered by Investment Management Consultants Association ® and taught in conjunction with The University of Chicago Booth School of Business. Mr. Koch is the vice president membership co-chairman of the Harvard Business School Club of Atlanta. He is a Certified Financial Planner™ professional and a member of the Rotary Club of Buckhead. More information can be found at www.kamsouth.com.